



Representing Professional Managers of Surplus Assets

ASSOCIATE MEMBERSHIP APPLICATION

Investment Recovery Association

P.O. Box 419264
Kansas City, MO 64141
(816) 561-5323
FAX (816) 561-1991

Associate membership shall be offered to persons who can make a significant contribution toward achieving the Association's goals, whereas, these persons are employees or agents of certain business, education, and governmental entities. Brokers, dealers, contractors, consultants and others who are actively engaged in providing services or information with respect to the disposition of surplus assets are often uniquely qualified to make such a contribution.

PLEASE TYPE OR PRINT INFORMATION

Company Name: _____

Company Representative: _____ Nickname for Conference Badge: _____

Title: _____ Signature: _____

Mailing Address: _____

City: _____ State or Province: _____ Zip Code +4: _____

Telephone Number: _____ Fax Number: _____

Web site address: _____ E-mail: _____ Total Number of Employees: _____

Is the Company publicly held? [] Yes [] No Is the Company incorporated? [] No [] Yes - In what state? _____

Description of Principal Business: _____

Company's Gross Annual Sales: _____ Department Responsible for Investment Recovery Function? _____

Number of Employees in Investment Recovery Activities: _____

Describe, **in detail**, the way investment recovery activities are carried out in your company (i.e. source of surplus, how IR function acquires material, disposition methods, recycling programs, etc. - Please use attachments if necessary): _____

Do you purchase surplus equipment or materials? ____ YES ____ NO

If, YES, What is done with the surplus items that are purchased? _____

Please indicate the Investment Recovery Association Member Companies that could be used as references:

1. Company Name: _____ Contact Name: _____

2. Company Name: _____ Contact Name: _____

FEES and DUES - \$750.00

A check for \$750 (one time Initiation Fee of \$200 and Annual Dues of \$550) must accompany the application for membership. Proration of dues will appear on second year's dues notice for those joining during the year. Fiscal Year: January 1 through December 31. Should the application for membership not be accepted, fees and dues will be returned. Make check payable to the Investment Recovery Association. The Association's Tax Identification number is 38-2417353.

STATEMENT: "Contributions or gifts to the Investment Recovery Association are not deductible as charitable contributions for federal income tax purposes. Dues payments are deductible by members as an ordinary and necessary expense." See 10701 of the Revenue Act of 1987.

Please charge dues to my credit card: \$ _____ [] VISA [] MasterCard [] American Express

Card Number: _____ Expiration Date: _____

Card Holders Name: _____

Mailing Address: _____

Phone Number: _____